

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 02, 2019

REGISTRATION NO: 27209
BONDS ISSUED BY: Parkway C-2 School District
AMOUNT OF ISSUE: \$55,000,000.00 (Series 2019) COUNTY: St. Louis
(a portion of \$110,000,000 authorized)
DATE OF ISSUE: April 09, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of improving school safety and security and maintaining, repairing, improving, furnishing and equipping school facilities and sites, including but not limited to constructing additions to existing school buildings, roof and site repairs, and HVAC, plumbing, electrical and technology upgrades throughout the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$2,355,000.00	03/01/2021
5.00000%	\$695,000.00	03/01/2022
5.00000%	\$700,000.00	03/01/2023
5.00000%	\$560,000.00	03/01/2024
5.00000%	\$435,000.00	03/01/2025
5.00000%	\$9,910,000.00	03/01/2026
5.00000%	\$11,055,000.00	03/01/2027
3.00000%	\$11,440,000.00	03/01/2038
3.00000%	\$17,850,000.00	03/01/2039

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2038 and thereafter may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, Red Bank, New Jersey
PURCHASE PRICE: \$59,376,906.57
INTEREST RATE: 2.77902%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$4,749,131,590.00
INDEBTEDNESS: (Including this issue) \$288,945,000.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on October 24 and 31, 2018; Published in the St. Louis County Legal Ledger newspaper on October 24 and 31, 2018.
DATE OF ELECTION: November 6, 2018
ELECTION RESULTS: Yes - 51,832 No - 18,623
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about March 14, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 9